



Agenda Item No. (12)

To: Finance-Auditing Committee/Committee of the Whole
Meeting of October 24, 2024

From: Kelli Vitale, Director Risk Management and Safety
Kellee J. Hopper, Deputy General Manager, Administration and Development
Kimon Manolius, Attorney
Joseph M. Wire, Auditor-Controller
Denis J. Mulligan, General Manager

Subject: **REVIEW OF THE DISTRICT’S FY 24/25 FIRST QUARTERLY REPORT OF JUDGMENTS OR SETTLED CLAIMS**

The following report is for informational purposes and no action is required.

This is the FY 24/25 First Quarter report to the Finance-Auditing Committee, covering the period of July 1, 2024 through September 30, 2024. It includes judgments or settlements for general liability, workers' compensation, and Jones Act matters. The report provides information on insurance coverage; the relevant Golden Gate Bridge, Highway and Transportation District division; the employee job title (if any) and basis of claim; date and type of injury; settlement date; settlement amount; and the type of settlement and approval. As a reminder, unless otherwise noted, all workers’ compensation compromise and release (C&R) settlements resolve all future medical claims.

There is no fiscal impact, as this report is informational.

| Insurance Coverage | Division Position/Claimant | Date(s) of Injury | Date Settled | Settlement Amount | Approval/ Type |
|--------------------|----------------------------|-------------------|--------------|-------------------|----------------|
| WC | Bus-Operators | 12/01/2020 | 07/11/2024 | \$5,000 | C&R – Full/EHS |
| WC | Bus- Operators | 06/15/2022 | 08/01/2024 | \$27,545 | C&R – Full/GM |

| Insurance Coverage | Division Position/Claimant | Date(s) of Injury | Date Settled | Settlement Amount | Approval/Type |
|--|-----------------------------------|--------------------------|---------------------|--------------------------|----------------------|
| WC | Bus- Operators | 06/23/2023 | 08/20/2024 | \$13,413 | STIP- EHS |
| GL-Auto Liability Property Damage | Bus Division | 02/28/2024 | 09/12/2024 | \$9,654 | FULL SETTLEMENT/ EHS |
| GL – Auto Liability Property Damage | Bus Division | 05/09/2024 | 09/24/2024 | 22,991 | FULL SETTLEMENT/ EHS |
| GL-Auto Liability Property Damage | Bus Division | 08/09/2023 | 08/20/2024 | \$1,000 | FULL SETTLEMENT/ EHS |
| GL-Auto Liability Bodily Injury | Non-Revenue Vehicle | 01/30/2024 | 08/15/2024 | \$8,700 | FULL SETTLEMENT/ EHS |
| GL-Auto Liability Property Damage | Non-Revenue Vehicle | 01/30/2024 | 07/30/2024 | \$2,435 | FULL SETTLEMENT/ EHS |

Guide to abbreviations:

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|------------------|--|
| WC | Workers' Compensation |
| GL | General Liability; Property claim/personal claim or both |
| C&R Full | Compromise & Release all issues resolved |
| C&R Open Medical | All issues resolved -future care remains open |
| STIP | Stipulated Award |
| DISMISSAL | Claim dismissed with or without prejudice |
| GM | General Manager |
| EHS | Environmental Health & Safety (Risk Manager) |
| N/A | Not applicable |
| Cumulative | Injury over time-not specific event |